

**AAKANKSHA
PRACTICING COMPANY SECRETARY**

H. No. 11-1-439/301
3rd Floor, Baba Residency,
Sitaphalmandi
Secunderabad - 500061
Ph. 9989234382
e-mail-aakanksha.shuklacs@gmail.com

Annexure IV

To

Manager - Listing Compliance

National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
BandraKurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 1,10,00,000 on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Aakanksha, Practicing Company Secretary, have verified the relevant records and documents of Sigachi Industries Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Sl.no	Name of the Proposed Allottee
1.	Swati Sinha (Wife of Mr. Amit Raj Sinha, Promoter, Managing Director and CEO)
2.	Amit Raj Sinha HUF (Mr. Amit Raj Sinha – Karta)

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3.	Karan Raj Sinha (Son of Mr. Amit Raj Sinha, Promoter, Managing Director and CEO)
4.	Saloni Sinha (Daughter of Mr. Amit Raj Sinha, Promoter, Managing Director and CEO)
5.	AG Dynamic Funds Limited
6.	Tano Investment Opportunities Fund
7.	Pavin Stone Advisor LLP
8.	Caterfield Global DMCC
9.	Rajshri Karwa
10.	Money Plant Pictures LLP
11.	Jhansi Sanivarapu
12.	Maurvi Associates Private Limited
13.	Alayna Ventures Private Limited
14.	Chhatisgarh Investments Limited
15.	Sushma Toshniwal
16.	Padigree Advisory Private Limited
17.	Sarabpreet Kaur
18.	Saurav Raidhani
19.	Nedunuri Ajay Pratyush
20.	Multiply Finvest Private Limited
21.	Dhoot Industrial Finance Limited
22.	Anant Agarwal HUF
23.	Varun Karkra

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24.	Prabhudas Lilladher Advisory Services Private Limited
25.	WOW Investments
26.	Kamma Sesa Sai Chaitanya
27.	NVS Brokerage Private Limited
28.	NVS Corporate Consultancy Services Private Limited
29.	HNR Finance Private Limited
30.	Poonam Tapadia
31.	Akash Tapadia
32.	Prateek Tapadia
33.	Bharathi Yeguvandla
34.	Raghu Vemulapalli
35.	Lanka Nagamani
36.	Ravi Bhatia
37.	Minal Prakash Deshpande
38.	Sharda Subhash chandra Bhat
39.	Deepender Aggarwal
40.	Anmol Singh Jaggi
41.	Prithvi Tapadiya
42.	Sharad Goel
43.	Singhvi Heritage LLP
44.	Chaitanya Sai Vemulapalli

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45.	Goshar Infra Projects Private Limited
46.	Anahaita Nalin Shah
47.	Nalin Vrajlal Shah
48.	Dhairya Dhiraj Shah
49.	Sonata Securities Private Limited
50.	YandraKavitha
51.	Riddhi
52.	Pankaj Jain
53.	Ankit Singla
54.	Vikas Mittal
55.	Hypotenuse Investments
56.	Harmeet Kaur
57.	Poonam Rastogi
58.	Swati Agrawal
59.	Dipak Raheja
60.	VemulapalliSatvik Chandra Sai
61.	Anjali Joshi

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/pledge of pre-preferential holding from 26.06.2023 till 31.01.2024. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

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Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Amit Raj Sinha	1205270000075461	1295310	26.06.2023	31.01.2024	-	-
Subbarami Reddy Oruganti	IN30267933455259	10	26.06.2023	31.01.2024	-	-
Lijo Stephen Chacko	IN30302858706438	4070	26.06.2023	31.01.2024	-	-
Real & Sons	IN30021424407928	10000	26.06.2023	31.01.2024	-	-
Arvind Anantrao Deshpande	IN30051318028635	800	26.06.2023	31.01.2024	-	-

(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is

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further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”

- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is less than 5% of the post issue fully diluted share capital of the issuer.~~

Place: Hyderabad
Date: 29.06.2023

Aakanksha
Practicing Company Secretary
C.P. No. 20064
UDIN: A049041E000525781
PR.No. 3363/2023