

**AAKANKSHA  
PRACTICING COMPANY SECRETARY**

H. No. 11-1-439/301  
3<sup>rd</sup> Floor, Baba Residency,  
Sitaphalmandi  
Secunderabad - 500061  
Ph. 9989234382  
[e-mail-aakanksha.shuklacs@gmail.com](mailto:e-mail-aakanksha.shuklacs@gmail.com)

**Annexure IV**

To  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Application for “In-principle approval” prior to issue and allotment of 1,10,00,000 on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

I, Aakanksha, Practicing Company Secretary, have verified the relevant records and documents of Sigachi Industries Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

| Sl.no | Name of the Proposed Allottee   |
|-------|---|
| 1.    | Swati Sinha (Wife of Mr. Amit Raj Sinha, Promoter, Managing Director and CEO) |
| 2.    | Amit Raj Sinha HUF<br>(Mr. Amit Raj Sinha – Karta)                            |

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|     |  |
|-----|--|
| 3.  | Karan Raj Sinha (Son of Mr. Amit Raj Sinha, Promoter, Managing Director and CEO)   |
| 4.  | Saloni Sinha (Daughter of Mr. Amit Raj Sinha, Promoter, Managing Director and CEO) |
| 5.  | AG Dynamic Funds Limited   |
| 6.  | Tano Investment Opportunities Fund   |
| 7.  | Pavin Stone Advisor LLP  |
| 8.  | Caterfield Global DMCC   |
| 9.  | Rajshri Karwa  |
| 10. | Money Plant Pictures LLP   |
| 11. | Jhansi Sanivarapu  |
| 12. | Maurvi Associates Private Limited  |
| 13. | Alayna Ventures Private Limited  |
| 14. | Chhatisgarh Investments Limited  |
| 15. | Sushma Toshniwal   |
| 16. | Padigree Advisory Private Limited  |
| 17. | Sarabpreet Kaur  |
| 18. | Saurav Raidhani  |
| 19. | Nedunuri Ajay Pratyush   |
| 20. | Multiply Finvest Private Limited   |
| 21. | Dhoot Industrial Finance Limited   |
| 22. | Anant Agarwal HUF  |
| 23. | Varun Karkra   |

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|     |  |
|-----|--|
| 24. | PrabhudasLilladher Advisory Services Private Limited |
| 25. | WOW Investments                                      |
| 26. | KammaSesha Sai Chaitanya                             |
| 27. | NVS Brokerage Private Limited                        |
| 28. | NVS Corporate Consultancy Services Private Limited   |
| 29. | HNR Finance Private Limited                          |
| 30. | Poonam Tapadia                                       |
| 31. | Akash Tapadia  |
| 32. | Prateek Tapadia                                      |
| 33. | Bharathi Yeguvandla                                  |
| 34. | Raghu Vemulapalli                                    |
| 35. | Lanka Nagamani                                       |
| 36. | Ravi Bhatia  |
| 37. | Minal Prakash Deshpande                              |
| 38. | Sharda Subhashchandra Bhat                           |
| 39. | Deepender Aggarwal                                   |
| 40. | Anmol Singh Jaggi                                    |
| 41. | Prithvi Tapadiya                                     |
| 42. | Sharad Goel  |
| 43. | Singhvi Heritage LLP                                 |
| 44. | Chaitanya Sai Vemulapalli                            |

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|     |                                       |
|-----|---------------------------------------|
| 45. | Goshar Infra Projects Private Limited |
| 46. | AnahaitaNalin Shah                    |
| 47. | NalinVrajlal Shah                     |
| 48. | DhairyaDhiraj Shah                    |
| 49. | Sonata Securities Private Limited     |
| 50. | YandraKavitha                         |
| 51. | Riddhi                                |
| 52. | Pankaj Jain                           |
| 53. | Ankit Singla                          |
| 54. | Vikas Mittal                          |
| 55. | Hypotenuse Investments                |
| 56. | Harmeet Kaur                          |
| 57. | Poonam Rastogi                        |
| 58. | Swati Agrawal                         |
| 59. | Dipak Raheja                          |
| 60. | VemulapalliSatvik Chandra Sai         |
| 61. | Anjali Joshi                          |

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/pledge of pre-preferential holding from 26.06.2023 till 31.01.2024. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

| Name of Proposed Allottee | DP ID *          | Pre-preferential holding | Lock-in details |            | Pledged with | Pledge end date |
|---------------------------|------------------|--------------------------|-----------------|------------|--------------|-----------------|
|                           |                  |                          | From            | To         |              |                 |
| Amit Raj Sinha            | 1205270000075461 | 12,95,310                | 26.06.2023      | 31.01.2024 | -            | -               |
| Subbarami Reddy Oruganti  | IN30267933455259 | 10                       | 26.06.2023      | 31.01.2024 | -            | -               |
| Lijo Stephen Chacko       | IN30302858706438 | 4,070                    | 26.06.2023      | 31.01.2024 | -            | -               |
| Real & Sons               | IN30021424407928 | 10,000                   | 26.06.2023      | 31.01.2024 | -            | -               |
| Arvind Anantrao Deshpande | IN30051318028635 | 800                      | 26.06.2023      | 31.01.2024 | -            | -               |

(\*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the

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Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. \_\_\_\_\_ is less than 5% of the post issue fully diluted share capital of the issuer.~~

Place: Hyderabad  
Date: 29.06.2023

Aakanksha  
Practicing Company Secretary  
C.P. No. 20064  
UDIN: A049041E000525781  
PR.No. 3363/2023